Bavaria + Berlin: Strategic Management in the International Context – Public, Private and Nonprofit Organizations

SPEA V482/V582 June 06 – June 27, 2020

All sessions are held remotely online through Microsoft Teams/Zoom

INSTRUCTORS

Prof. Dr. David Audretsch School of Public and Environmental Affairs, Indiana University

Prof. Dr. Erik Lehmann Faculty of Business and Economics, University of Augsburg

TEACHING ASSISTANTS

Julian Schenkenhofer, MSc.

Research and Teaching Fellow, Faculty of Business and Economics, University of Augsburg

Jonah Otto, MPA

Research and Teaching Fellow, Faculty of Business and Economics, University of Augsburg

COURSE DESCRIPTION

This course will center on the strategic management of organizations in the public, private and nonprofit sectors, with a focus on the international context. As internationalization and globalization continue to bring the people, nations and economies of the world closer and closer together, there are major implications for organizations across all three sectors. These implications manifest both internally and externally to the organization and are best handled through intentional strategic management and planning at all levels of the organization. Examples include digitalization and disruption, demographic change, political upheaval and economic upturns/downturns, among many others. While many tenets of strategic management are commonly known, their application in the international world and workplace are less clear. This course provides students with the opportunity to build foundational knowledge in strategic management and learn what it means for organizations in our global age that operate within and across the three sectors of the economy. You will absorb this as you embrace the working cultures of the US and Germany and interact with local and international students from Indiana University and the University of Augsburg.

LEARNING OUTCOMES

Upon the successful completion of this course, students will have:

- Cultivated an understanding of strategic management theory at the organizational level of all three sectors public, private, and nonprofit
- Gained insight into the complexity of multinational organizations in all three sectors, with emphasis on managing for diversity, inclusion and cultural competence in the workplace
- Applied critical analysis to the interaction between public policy, governmental regulation and strategic management of organizations
- Studied the sustainable and ethical considerations within strategic decision-making
- Developed international project management skills by working on team-based consultation projects with students from different cultural backgrounds in an online environment

COURSE PROJECT

A course project is required. This involves writing a 20-page group paper, (25-page for Master students) on the application of a strategic management theoretical tool to evaluate a public, private, or nonprofit organization that operates globally and is heavily impacted by internationalization (e.g. the UN, WTO, Siemens, Bill & Melinda Gates Foundation, U.S. Chamber of Commerce, German Foreign Ministry, Amnesty International, Hella Hueck (headlight manufacturer), Bobcat (farm equipment manufacturer), Saes Getters (functional material manufacturer) etc.).

The final product must:

- 1. Be grounded in the topics covered in class
- 2. Make use of the lessons learned from guest speakers
- 3. Display a thorough understanding of the organization's history, culture and structure
- 4. Assess the existing applicable scientific literature
- 5. Provide an evidence-based strategic assessment of major developments/issues that exist internally and externally to the organization

- 6. Propose actionable strategies that the organization's management can utilize to address the identified developments/issues
- 7. Discuss and refute potential arguments that are counter to the stated propositions
- 8. Include a strategic crisis management assessment to safeguard the organization in situations such as the COVID-19 pandemic
- 9. Present a conclusion of findings and an assessment for the short and medium-term outlooks for the organization

You will be assigned to work in a multicultural team of no more than four to five people. Each group will be assigned a teaching assistant as an advisor for their paper. The paper should be a minimum of 20 written pages (25 for master students), not including graphs and citations.

An overview of your meeting times (group work sessions) will encompass 30 hours and is due by June 9th. A first draft of the paper will be due by June 17th, 5:00pm CET. The final paper will make use of the feedback from the presentation (June 26th) as well as the teaching assistants' comments on the rough draft and is due by email on July 17th, 5:00pm CET.

COURSE PROJECT PRESENTATION

Each group is required to present the findings of their research paper as related to the course. The presentations will be on Friday June 27th. Students must use PowerPoint, no PDFs or Prezi's will be accepted. The goal of the presentation is to evoke a discussion of the analysis of strategic management of the chosen organization, why this is important, a description of potential solutions, justifications for these potential solutions, and the impacts of these potential solutions. Presentations should be between 15-20 minutes long, and every group member must participate in the presentation.

COURSE READING

Audretsch, David; Lehmann, Erik. The Seven Secrets of Germany: Economic Resilience in an Era of Global Turbulence. New York: Oxford University Press, (2015).

Deresky, Helen. International Management: Managing Across Borders and Cultures. 9th edition. New Jersey: Pearson, (2016).

COURSE GRADING

For IU Students

Clas	s preparation and participation	20%
Team Project	et	
 Proje 	ect Paper Drafts	10%
 Proje 	ect Presentation	20%
 Proje 	ect Final Paper	50%

You are required to participate in all online class sessions, group meetings, and presentations. Failure to do so will result in a deduction in your participation grade.

For Uni-Augsburg Students

You will receive a grade and ECTS for this course based upon the quality of the course paper that you submit. You are expected to participate in all online class sessions, group meetings, and presentations. You are required to equally contribute to the production and presentation of the course paper and presentation.

COURSE LECTURES AND GUEST SPEAKERS

You will notice in the course schedule that follows that there is a wide array of lectures and guest speakers, all of which are intended to better inform your understanding of the readings, of topics surrounding your research project and also of cultural/historical context. This breadth and depth of material is intentionally designed to reflect the complex and interdisciplinary nature of strategic management in the international context, thus giving you the opportunity to apply multiple perspectives to your work – hopefully resulting in a well-rounded and thoroughly insightful finished product. To help achieve this goal, with the remaining time after each talk from the lecturers and guest speakers, we will have the project groups gather and the teaching assistant will lead the class in a workshop/discussion session where we will focus on directly applying the theme of the talk into each group's project. This time is already included with each talk in the schedule.

COURSE SCHEDULE

ALL ITEMS IN THE SCHEDULE OCCUR ONLINE VIA MICROSOFT TEAMS/ZOOM ***WHERE POSSIBLE, VIRTUAL TOURS ARE INCLUDED IN CASE STUDIES***

Saturday June 6, 2020

06:00pm – 07:30pm CET Welcome, Course Logistics, & Microsoft Teams Q&A

12:00pm – 01:30pm EST Jonah Otto, MPA

University of Augsburg – Germany

Zoom

Sunday June 7, 2020 Time for Independent Group Meetings

Monday June 8, 2020

03:00pm – 05:00pm CET Welcome & Introduction 09:00am – 11:00am EST Prof. Dr. Erik E. Lehmann

Keynote: Strategic Management in the Globalized World

Prof. Dr. David Audretsch

Indiana University – United States

Zoom

Tuesday June 9, 2020

03:00pm – 05:00pm CET Intro to Strategic Mgmt. Frameworks & Project Overview

09:00am – 11:00am EST Jonah Otto, MPA

University of Augsburg – Germany

Zoom

05:00pm – 06:00pm CET Group Discussions: Choosing an Org. & Meeting Schedule

11:00am – 12:00pm EST Teaching Assistants

University of Augsburg – Germany

DUE at 06:00pm CET/12:00pm EST: Organization & Meeting Schedule

Wednesday June 10, 2020

09:00am – 11:00am EST Dominik Wilhelm, MSc.

University of Augsburg – Germany

Zoom

Thursday June 11, 2020

Closed for Public Holiday - No Classes

Friday June 12, 2020

03:00pm - 05:00pm CET Case Studies in Organizational Strategic Management, 1

09:00am - 11:00am EST Karen Brush

Meijer, Inc.

Grand Rapids, United States

Zoom

05:00pm - 06:00pm CET Group Discussions: Applying the Case to your Organization

11:00am - 12:00pm EST **Teaching Assistants**

University of Augsburg – Germany

Saturday June 13, 2020

 $\overline{03:00pm - 06:00pm CET}$ *Project Consultations – by appointment*

Teaching Assistants 09:00am - 12:00pm EST

University of Augsburg – Germany

Time for Independent Group Meetings **Sunday June 14, 2020**

Monday June 15, 2020

 $\overline{03:00pm - 05:00pm CET}$ Organizational Strategies for Innovation

09:00am - 11:00am EST Prof. Dr. David Audretsch

Indiana University – United States

Zoom

Tuesday June 16, 2020

03:00pm - 05:00pm CET Strategic Management & Governance

09:00am - 11:00am EST Prof. Dr. Erik E. Lehmann

University of Augsburg – Germany

Zoom

Wednesday June 17, 2020

 $\overline{03:00pm - 05:00pm CET}$ Strategic Management of Local Governments

09:00am - 11:00am EST Prof. Dr. Claudia Avelleneda

Indiana University – United States

Zoom

<u>Thursday June 18, 2020</u> 03:00pm – 05:00pm CET Internationalization Strategies of Hidden Champions

09:00am - 11:00am EST Julian Schenkenhofer, MSc.

University of Augsburg – Germany

Zoom

DUE at 09:00pm CET/03:00pm EST: Rough Draft

Friday June 19, 2020

09:00am – 11:00am EST Dr. Margaretha Schweiger-Wilhelm

Bavarian American Academy

Munich, Germany

Zoom

05:00pm – 06:00pm CET Group Discussions: Applying the Case to your Organization

11:00am – 12:00pm EST Teaching Assistants

University of Augsburg – Germany

Saturday June 20, 2020

03:00pm - 06:00pm CET Project Consultations - by appointment

09:00am – 12:00pm EST Teaching Assistants

University of Augsburg – Germany

Sunday June 21, 2020 Time for Independent Group Meetings

Monday June 22, 2020

09:00am – 11:00am EST Prof. Dr. Mirjam Zadoff

Documentation Centre for the History of National Socialism

Munich, Germany

Zoom

05:00pm – 06:00pm CET Group Discussions: Applying the Case to your Organization

11:00am – 12:00pm EST Teaching Assistants

University of Augsburg – Germany

Tuesday June 23, 2020

03:00pm – 05:00pm CET Public Policy Impacts on the Strategic Management of Orgs.

09:00am – 11:00am EST Julia Kienzler, MSc.

University of Augsburg – Germany

Zoom

Wednesday June 24, 2020

03:00pm - 05:00pm CET Ethical Practices in the Strategic Management of Organizations

09:00am – 11:00am EST Prof. Dr. Thomas Schwarz

University of Augsburg – Germany

Zoom

Thursday June 25, 2020

03:00pm – 05:00pm CET Firm Size and Innovation 09:00am – 11:00am EST Prof. Dr. Alexander Kritikos

Deutsches Institut für Wirtschaftsforschung

Berlin, Germany

Zoom

Friday June 26, 2020

Indiana University – United States

Zoom

Saturday June 27, 2020

02:00pm – 05:00pm CET
08:00am – 11:00am EST

Group Presentations & Feedback
Instructors & Teaching Assistants
Indiana University – United States
University of Augsburg – Germany

Friday July 24th, 2020

DUE at 05:00pm CET/11:00am EST: Final Draft to Teaching Assistants by Email